

Making a gift to the University of Chicago from the United Kingdom has never been easier.

The University of Chicago Foundation is a registered charity in the United Kingdom. Residents of the United Kingdom can support the University of Chicago through the foundation while benefiting directly from the tax advantages provided by law in the United Kingdom. Your gift to the University of Chicago Foundation will be, in totality, transferred to the University of Chicago in the United States to support the specific program or initiative you identify.

HOW TO GIVE:

Please complete the following gift form and send it to us using the most convenient means detailed therein. If you wish to make your donation by check, please include the check with the gift form. If you wish to give by wire

transfer, simply use the wire transfer details below and send your completed gift form by either post or e-mail to help facilitate proper gift receipting and allocation.

GIFT AID:

Your gift may be eligible for gift aid, which will increase its impact. By signing the attached gift aid declaration, you authorize the University of Chicago Foundation to claim additional funds from the UK government equal to 25% of

the gift value. In addition, if you are taxed higher than the basic rate, you may be able to claim the difference on your self-assessment.

WIRE TRANSFER DETAILS:

UK Based Bank Accounts

Bank: HSBC Bank PLC. Cheapside, London

Account: University of Chicago Foundation Limited

SWIFT/BIC: MIDLGB22

Reference: Name of donor

GBP Account

Account number: 51413147

Sort Code: 400231

IBAN: GB19MIDL40023151413147

USD Account

Account number: 70955695

Sort Code: 401276

IBAN: GB69MIDL400515770955695

US Based USD (\$) Bank Account

Bank: The Northern Trust Company

Account: University of Chicago Foundation Limited

SWIFT/BIC: CNORUS44

Account number: 35100412

ABA#: 071000152

Reference: Name of donor

Wire Transfer Suggestions:

- If your gift is sourced within the UK, give to one of the UK bank accounts.
- If you have Remittance Based Taxpayer status in the UK, give to the US based bank account.
- If you are giving in a currency other than GBP, give to a USD bank account.
- If you expect a gift receipt from an EU country other than the UK, contact the Foundation Administrator for further instructions.



THE UNIVERSITY OF CHICAGO FOUNDATION LIMITED
GIFT FORM: **UNITED KINGDOM**

YOUR DETAILS:

MM / DD / YYYY

DATE OF GIFT

NAME

ADDRESS 1

ADDRESS 2

CITY

COUNTRY

E-MAIL ADDRESS

AMOUNT

POSTAL CODE

PHONE

PLEASE CHECK HERE IF YOU WISH FOR YOUR GIFT TO REMAIN ANONYMOUS.

APPLY MY GIFT TO ONE OR MORE OF THE FOLLOWING:

☐ BIOLOGICAL SCIENCES DIVISION

☐ CHICAGO BOOTH

☐ THE COLLEGE

☐ DIVINITY SCHOOL

☐ GRAHAM SCHOOL OF CONTINUING
LIBERAL AND PROFESSIONAL STUDIES

☐ HARRIS SCHOOL OF PUBLIC POLICY STUDIES

☐ HUMANITIES DIVISION

☐ LAW SCHOOL

☐ PHYSICAL SCIENCES DIVISION

☐ PRITZKER SCHOOL OF MEDICINE

☐ SOCIAL SCIENCES DIVISION

☐ SCHOOL OF SOCIAL SERVICE ADMINISTRATION

☐ ODYSSEY SCHOLARSHIPS

☐

☐ OTHER (PLEASE SPECIFY)

If giving to more than one school or unit, please specify the dollar amount you'd like to designate to each.

For questions about gift designation, please contact **Kathy Sullivan** at
773.702.2628 or **kathleen.sullivan@chicagobooth.edu**.

MY COMPANY OPERATES A MATCHING GIFT PROGRAM:

COMPANY

CONTACT PERSON

PHONE / E-MAIL

PLEASE SEND THE COMPLETED GIFT FORM

BY E-MAIL OR STANDARD POST TO:

Eileen Flood, Administrator
University of Chicago Foundation Limited
19 Norcott Road
London N16 7EJ
United Kingdom

eileen_flood@blueyonder.co.uk

THE UNIVERSITY OF CHICAGO FOUNDATION LIMITED

GIFT AID DECLARATION

THE UNIVERSITY OF CHICAGO FOUNDATION LIMITED

19 Norcott Road, London N16 7EJ, United Kingdom
A Registered Charity
University of Chicago Foundation Limited

Registered in England
Charity Number 1117431
Company Registration Number 05711851

Details of donor(s)	I want the foundation to treat as gift aid donation (check as appropriate):
<input type="text"/>	<input type="checkbox"/> the enclosed donation of <input type="text"/>
TITLE <input type="text"/>	<input type="checkbox"/> the donation(s) of <input type="text"/>
FORENAME(S) <input type="text"/>	which I made on <input type="text"/> / <input type="text"/> / <input type="text"/>
SURNAME <input type="text"/>	<input type="checkbox"/> all donations I make from the date of this declaration until I notify you otherwise.
ADDRESS LINE 1 <input type="text"/>	<input type="checkbox"/> I request that this donation be directed to <input type="text"/>
ADDRESS LINE 2 <input type="text"/>	at the University of Chicago.
ADDRESS LINE 3 <input type="text"/>	
POSTAL CODE <input type="text"/>	
TELEPHONE <input type="text"/>	
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
SIGNATURE	DATE

Notes:

1. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current tax year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference.
2. **Please notify the charity or CASC if you**
 - want to cancel this declaration;
 - change your name or home address;
 - no longer pay sufficient tax on your income and/or capital gains.
3. If you pay tax at the higher rate of 40/45%, then you can claim additional tax relief in your self-assessment tax return. This relief currently equates to 20/25% of the gross donation.

