

CHARITABLE GIFT ANNUITIES

A charitable gift annuity is a contract with the University in which you make an irrevocable gift of **cash** or **securities** to the University in exchange for a **fixed annual income for life**.



You can fund multiple charitable gift annuities.

BENEFITS

Life income: You and/or your spouse, child, or other beneficiary receive income for life.

Tax deductible: You receive an immediate deduction, equal to the present value of the remainder gift to the University, with the potential for other tax savings.

Guaranteed payments: Your payments are fixed and backed by the University.

OPTIONS

Immediate payment: Payments begin immediately after you make the gift.

Deferred payment: Payments are delayed until a future date of your choosing offering a higher payout rate and larger tax deduction.



To begin receiving payments, you must be at least 55 years old. Visit giftplanning.uchicago.edu/calc to calculate your payments.

HOW IT WORKS

1

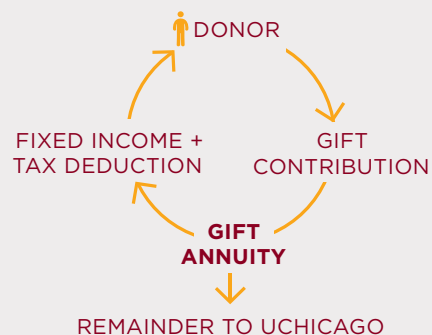
You make a minimum gift of \$10,000 in cash or securities to the University.

2

The University makes fixed annual payments to you for life, starting either when the gift is made or at a later date.

3

Your gift is distributed to the University upon your death.



ACGA Rates: Single Life Charitable Gift Annuity*

Age	Immediate Payment	Deferred 5 Years	Deferred 10 Years
60	4.3%	5.5%	7.0%
65	4.7%	6.0%	8.0%
70	5.1%	6.8%	9.5%
75	5.8%	8.1%	11.0%

*Rates are subject to change.

LEARN MORE

Visit giftplanning.uchicago.edu/cga.



THE UNIVERSITY OF
CHICAGO

Office of
Gift Planning