



Budget Office





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BUDGET MANAGER MEETING

APRIL 21, 2020

Agenda

- Welcome and Updates – Katrina Spencer
- FY21 Budget Submissions – Kathleen Fabiny
- Alternative Scenarios – Kathleen Fabiny
- FST Update – Geethanath Mari





Financial Systems Transformation (FST)

Program Update

April 21, 2020



FST Update

Completed Activities

- ✓ Completed Current State working sessions
- ✓ Current State processes and findings are in the approval process

In-Progress Activities

- Started Future State working sessions: April thru June 2020
- Started Systems Rationalization and Disposition: April thru June 2020
- Realigned work sessions and timeline to address COVID impacts

Upcoming Activities

- Requirements Sessions: June – July 2020
- Second round of open forums for faculty and staff: Late Spring / Early Summer



COVID Impacts and Mitigations

Impacts

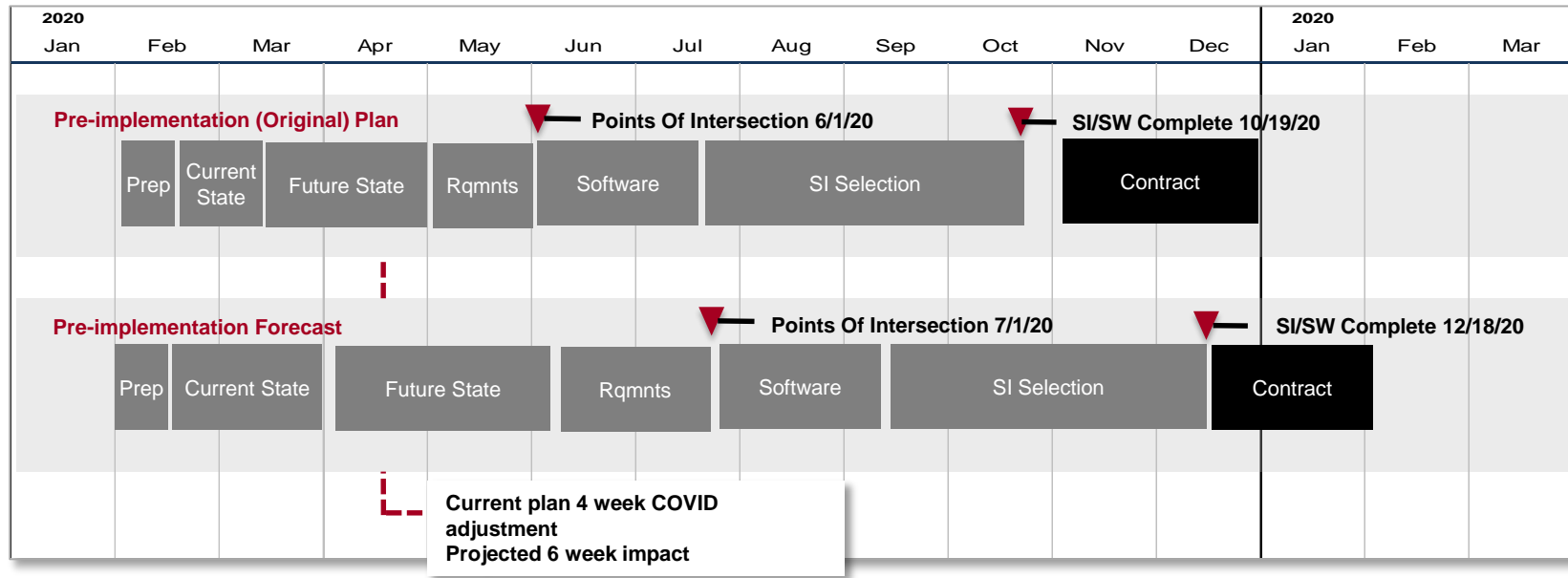
- Remote work
- User constraints due to conflicting demands
 - COVID-19 unit responses
 - Process demands (e.g., Procurement)
- Contingencies
 - Integration with UCM
 - Budget and Planning Leader
 - Possible COVID illnesses

Mitigations

- Adjusted workshop schedule for known impacts
 - Stakeholder blackout periods
 - Weekly process session limits
 - Limits on specific contributors
 - 2-hour session limits
 - Session prep is extended and more detailed
 - Monitor success with post-session surveys
- Adjusted timeline
 - Added known impacts
 - Provided alternative deployment scenarios



Current Plan COVID Impact

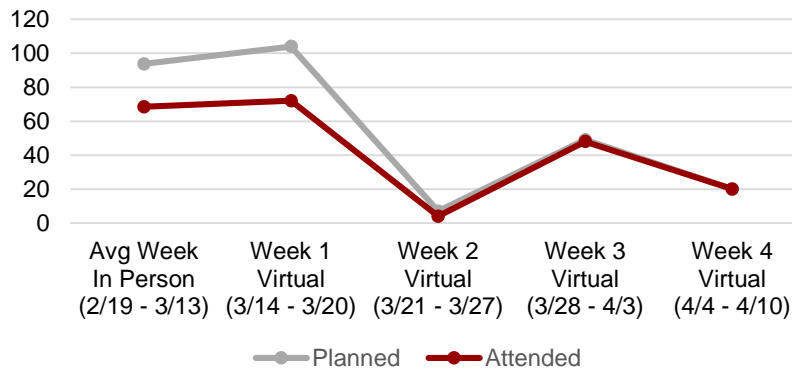


COVID Impacts are continuously monitored for adjustment



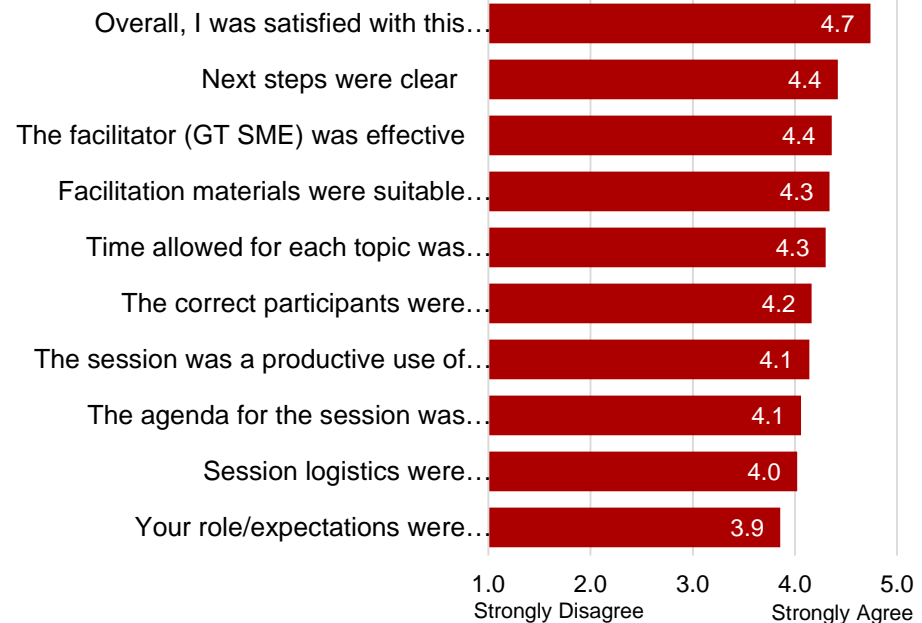
Remote Session – Effectiveness Results

Working Group Attendance



- ***Results to date are positive***
- ***However upcoming future state sessions will be more complex***

Virtual Working Group Survey Results*



*50 Surveys results received from virtual sessions conducted 3/16 – 4/7 (27% response rate)





Questions?

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